




# Accounts for Independent Agents



## Sign up for free


Process enrollments and renewals, manage leads and strengthen your overall business with the power of HealthSherpa's Agent Tools behind you.

EMAIL



PASSWORD

Show



Sign Up

By signing up, you attest that you agree with our [Terms of Service](#), and consent to receiving emails from HealthSherpa.



## Sign up for free

Process enrollments and renewals, manage leads and strengthen your overall business with the power of HealthSherpa's Agent Tools behind you.

EMAIL

agent@email.com



PASSWORD

\*\*\*\*\*

Show



Sign Up

By signing up, you attest that you agree with our [Terms of Service](#), and consent to receiving emails from HealthSherpa.



## Sign up for free

Process enrollments and renewals, manage leads and strengthen your overall business with the power of HealthSherpa's Agent Tools behind you.

EMAIL

agent@email.com



PASSWORD

\*\*\*\*\*

Show



Sign Up



By signing up, you attest that you agree with our [Terms of Service](#), and consent to receiving emails from HealthSherpa.



## Personal Info

We'll need some basic information so we can get your account created.

FIRST NAME

LAST NAME

COMPANY NAME

PHONE NUMBER

Back

Continue



## Personal Info

We'll need some basic information so we can get your account created.

FIRST NAME

Agent



LAST NAME

Name

COMPANY NAME

Cigna

PHONE NUMBER

(555) 555-5555

Back

Continue



## Personal Info

We'll need some basic information so we can get your account created.

FIRST NAME

Agent



LAST NAME

Name

COMPANY NAME

Cigna

PHONE NUMBER

(555) 555-5555

Back

Continue





## Agency

Select the account type that applies to you.

You can always change this later in Settings.

Please select the scenario that  
applies to you

- Create a solo agent account
- Create a new agency account  
Choose this if you're the agency owner or admin.
- Join an existing agency  
A join code is required.

Back

Continue





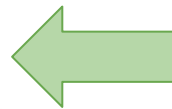
## Agency

Select the account type that applies to you.

You can always change this later in Settings.

Please select the scenario that  
applies to you

- Create a solo agent account
- Create a new agency account  
Choose this if you're the agency owner or admin.
- Join an existing agency  
A join code is required.



Back

Continue



## Agency

Select the account type that applies to you.

You can always change this later in Settings.

Please select the scenario that  
applies to you

- Create a solo agent account
- Create a new agency account  
Choose this if you're the agency owner or admin.
- Join an existing agency  
A join code is required.

Back

Continue





## Compliance

This information is needed in order to verify compliance and to make sure the carrier sees you on enrollments from the exchange.

Your FFM Username is the same login name you use when logging into portal.cms.gov.

FFM USERNAME

NPN

Back

Continue



## Compliance

This information is needed in order to verify compliance and to make sure the carrier sees you on enrollments from the exchange.

Your FFM Username is the same login name you use when logging into portal.cms.gov.

FFM USERNAME

NPN

Back

Continue



## Compliance

This information is needed in order to verify compliance and to make sure the carrier sees you on enrollments from the exchange.

Your FFM Username is the same login name you use when logging into portal.cms.gov.

FFM USERNAME

NPN

Back

Continue





Clients

## Clients



Leads



Insights



Marketing

Carrier

Select

State

Select

Documents

Select

Payment

Select

Archived

Yes

No

Renewal needed

Yes

No

0 clients

[Renewal email](#)

[View import history](#)

[↑ Import](#)

[🔗 Export](#)